

# TRAFFIC FIGURES FEBRUARY 2017

## NORWEGIAN AIR SHUTTLE ASA



### TRAFFIC DEVELOPMENT

The total number of passengers flown in February 2017 was 2,090,343 compared to 1,871,396 last year, an increase of 218,947 passengers (12 %).

Compared to the same period last year:

- ▲ Total passenger traffic (RPK) increased by 24 %
- ▲ Total capacity (ASK) increased by 22 %
- ▲ The load factor was 86.3 %, up 0.7 p.p.

| Traffic Development    |            |            |          |
|------------------------|------------|------------|----------|
| February               | Feb-17     | Feb-16     | chg      |
| Internet bookings      | 77 %       | 77 %       | 0 p.p.   |
| ASK (mill)             | 4,561      | 3,724      | 22 %     |
| RPK (mill)             | 3,936      | 3,187      | 24 %     |
| Load factor            | 86.3 %     | 85.6 %     | 0.7 p.p. |
| Passengers             | 2,090,343  | 1,871,396  | 12 %     |
| Traffic 12 mth rolling |            |            |          |
| February               | Feb-17     | Feb-16     | chg      |
| Internet bookings      | 75 %       | 75 %       | 0 p.p.   |
| ASK (mill)             | 59,841     | 50,024     | 20 %     |
| RPK (mill)             | 52,504     | 43,204     | 22 %     |
| Load factor            | 87.7 %     | 86.4 %     | 1.3 p.p. |
| Passengers             | 29,874,264 | 26,145,135 | 14 %     |

### PASSENGER REVENUES

The unit revenue (RASK) is estimated at 0.28 for the period (-11 %).

The average flying distance for the Group increased by 9 % in February compared to the same period last year.

| Yield & Unit Revenue (NOK) (Estimate) |        |        |       |
|---------------------------------------|--------|--------|-------|
| February                              | Feb-17 | Feb-16 | chg   |
| Yield                                 | 0.32   | 0.37   | -13 % |
| RASK                                  | 0.28   | 0.32   | -11 % |

### OPERATING PERFORMANCE

In February the Group operated 99.6 % of its scheduled flights, whereof 73.6 % departed on time.

| Operating Performance |        |
|-----------------------|--------|
| February              | Feb-17 |
| Regularity            | 99.6 % |
| Punctuality           | 73.6 % |

### HEDGE POSITIONS

The Group has entered into term contracts and options during the period. By the end of February, the Group estimates a quarter-to-date loss of NOK 101 million including losses of NOK 123 million related to unrealized hedge positions.

| Hedge Positions   |        |         |         |
|-------------------|--------|---------|---------|
| Q1 17 Hedges      | Volume | Price   |         |
| USD/NOK           | USD    | -       | NOK -   |
| Jet Fuel (Tons)   | mt     | 145,041 | USD 521 |
| Q2 17 Hedges      | Volume | Price   |         |
| USD/NOK           | USD    | -       | NOK -   |
| Jet Fuel (Tons)   | mt     | 198,225 | USD 488 |
| Post Q2 17 Hedges | Volume | Price   |         |
| Jet Fuel (Tons)   | mt     | 498,500 | USD 489 |