

TRAFFIC FIGURES JULY 2017

NORWEGIAN AIR SHUTTLE ASA



TRAFFIC DEVELOPMENT

The total number of passengers flown in July 2017 was 3,358,565 compared to 2,925,882 last year, an increase of 432,683 passengers (15 %).

Compared to the same period last year:

- ▲ Total passenger traffic (RPK) increased by 23 %
- ▲ Total capacity (ASK) increased by 24 %
- ▲ The load factor was 94.3 %, down 0.3 p.p.

Traffic Development			
July	Jul-17	Jul-16	chg
Internet bookings	77 %	77 %	0 p.p.
ASK (mill)	7,058	5,700	24 %
RPK (mill)	6,653	5,390	23 %
Load factor	94.3 %	94.6 %	-0.3 p.p.
Passengers	3,358,565	2,925,882	15 %
Traffic 12 mth rolling			
July	Jul-17	Jul-16	chg
Internet bookings	75 %	74 %	1 p.p.
ASK (mill)	64,932	53,048	22 %
RPK (mill)	56,831	46,408	22 %
Load factor	87.5 %	87.5 %	0.0 p.p.
Passengers	31,461,922	27,600,753	14 %

PASSENGER REVENUES

The unit revenue (RASK) is estimated at 0.46 for the period (-6 %).

The average flying distance for the Group increased by 8 % in July compared to the same period last year.

Yield & Unit Revenue			
July	Jul-17	Jul-16	chg
Yield	0.49	0.52	-6 %
RASK	0.46	0.49	-6 %

OPERATING PERFORMANCE

In July the Group operated 99.1 % of its scheduled flights, whereof 68.8 % departed on time.

Operating Performance			
July	Jul-17	Jul-16	chg
Regularity	99.1 %	99.5 %	-0.4 p.p.
Punctuality	68.8 %	64.9 %	3.9 p.p.

HEDGE POSITIONS

The Group has entered into term contracts and options during the period. By the end of July, the Group estimates a gain on hedging of NOK 378 million including NOK 305 million related to unrealized hedge positions.

Hedge Positions			
Q3 17 Hedges		Volume	Price
USD/NOK	USD	-	NOK -
Jet Fuel (Tons)	mt	205,000	USD 487
Q4 17 Hedges		Volume	Price
USD/NOK	USD	-	NOK -
Jet Fuel (Tons)	mt	189,500	USD 486
Post Q4 17 Hedges		Volume	Price
Jet Fuel (Tons)	mt	481,500	USD 492