

TRAFFIC FIGURES JUNE 2018

NORWEGIAN AIR SHUTTLE ASA



TRAFFIC DEVELOPMENT

The total number of passengers flown in June 2018 was 3,497,285 compared to 3,059,285 last year, an increase of 437,883 passengers (14%).

Compared to the same period last year:

- ▲ Total passenger traffic (RPK) increased by 44%
- ▲ Total capacity (ASK) increased by 43%
- ▲ The load factor was 90.5%, up 0.8 p.p.

June	Jun-18	Jun-17	chg
ASK (mill)	8,814	6,173	43 %
RPK (mill)	7,977	5,540	44 %
Load factor	90.5 %	89.7 %	0.8 p.p
Passengers	3,497,285	3,059,402	14 %
Traffic 12 mth rolling	Jun-18	Jun-17	chg
ASK (mill)	85,990	63,574	35 %
RPK (mill)	74,886	55,568	35 %
Load factor	87.1 %	87.4 %	-0.3 p.p
Passengers	35,321,953	31,029,239	14 %

PASSENGER REVENUES

The unit revenue (RASK) is estimated at 0.38 for the period (-4%).

The average flying distance for the Group increased by 19% in June compared to the same period last year.

Yield & Unit Revenue (NOK) (Estimate)			
June	Jun-18	Jun-17	chg
Yield	0.42	0.44	-4 %
RASK	0.38	0.39	-4 %

OPERATING PERFORMANCE

In June the Group operated 99.4% of its scheduled flights, whereof 70.9% departed on time.

Operating Performance			
June	Jun-18	Jun-17	chg
Regularity	99.4 %	99.2 %	0.2 p.p.
Punctuality	70.9 %	73.5 %	-2.6 p.p.

HEDGE POSITIONS

The Group has entered into term contracts and options during the period. By the end of June, the Group estimates a quarter-to-date gain of NOK 218 million including losses of NOK 43 million related to unrealized hedge positions.

Hedge Positions			
Q2 18 Hedges		Volume	Price
USD/NOK	USD	-	NOK -
Jet Fuel (Tons)	mt	167,500	USD 497
Q3 18 Hedges		Volume	Price
USD/NOK	USD	-	NOK -
Jet Fuel (Tons)	mt	97,500	USD 526
Post Q3 18 Hedges		Volume	Price
Jet Fuel (Tons)	mt	287,500	USD 595