

Norwegian Air Shuttle ASA

TRAFFIC FIGURES DECEMBER 2020



Norwegian's traffic figures for December are heavily influenced by the travel restrictions and drop in demand. The capacity was **98% lower than last year** with a load factor of **52.3%**. On average Norwegian operated **9 aircraft in December**, mainly on domestic routes in Norway.

Compared to the same period last year:

- Total capacity (ASK) decreased by 98%
- Total passenger traffic (RPK) decreased by 98%
- The load factor was 52.3%, down 31 p.p.
- The total number of passengers flown was 129,664, a decrease of 94%

The unit revenue (RASK) is estimated at 0.42 for the period, up 15%.

The average flying distance for the Group decreased by 63% in December compared to the same period last year.

In December, the Group operated 95.6% of its scheduled flights, whereof 88.5% departed on time.

CO₂ emissions was 141 grams per RPK, due to lower load factor than normal.

TRAFFIC DEVELOPMENT

December	Dec-20	Dec-19	Change
ASK (million)	153	6,310	-98 %
RPK (million)	80	5,279	-98 %
Load factor	52.3 %	83.7 %	-31 p.p.
Passengers	129,664	2,170,667	-94 %
Traffic 12-month rolling	Dec-20	Dec-19	Change
ASK (million)	18,168	100,031	-82 %
RPK (million)	13,680	86,616	-84 %
Load factor	75.3 %	86.6 %	-11.3 p.p.
Passengers	6,873,591	36,195,470	-81 %

PASSENGER REVENUES (ESTIMATE)

December	Dec-20	Dec-19	Change
Yield (NOK)	0.79	0.43	83 %
Unit revenue (NOK)	0.42	0.36	15 %

OPERATING PERFORMANCE

December	Dec-20	Dec-19	Change
Regularity	95.6 %	99.5 %	-3.9 p.p.
Punctuality	88.5 %	77.8 %	10.7 p.p.
CO ₂ per RPK	141 g	73 g	93 %

HEDGE POSITIONS

The Group estimates a gain on hedging quarter to date of NOK 60 million, including gains of NOK 269 million related to unrealized hedge positions.

Q4 20 Hedges	Volume	Price
USD/NOK	USD -	NOK -
Jet Fuel (Tons)	mt 90,000	USD 598
Q1 21 Hedges	Volume	Price
USD/NOK	USD -	NOK -
Jet Fuel (Tons)	mt 18,000	USD 766
Post Q1 21 Hedges	Volume	Price
Jet Fuel (Tons)	mt -	USD -

